

# RETURN ON LIFE INDEX

## Return on work/engagement

I feel I am compensated well (financially and/or non-financially) for the value I bring.

1 2 3 4 5 6 7 8 9 10

I get great satisfaction and meaning from the work I do

1 2 3 4 5 6 7 8 9 10

SUBTOTAL

## Return on residence

I feel my home(s) is the right place for me.

1 2 3 4 5 6 7 8 9 10

I can comfortably afford the place(s) where I live.

1 2 3 4 5 6 7 8 9 10

SUBTOTAL

## Return on achievement

I've been able to fund my needs and pursue my aspirations.

1 2 3 4 5 6 7 8 9 10

I am pleased with my accomplishments in life.

1 2 3 4 5 6 7 8 9 10

SUBTOTAL

## Return on learning

I feel I am effectively using my finances towards education.

1 2 3 4 5 6 7 8 9 10

I am involved in life-long learning through reading, training and association with others.

1 2 3 4 5 6 7 8 9 10

SUBTOTAL

## Return on leisure

I've been able to fund my hobbies and interests.

1 2 3 4 5 6 7 8 9 10

I am taking the time to visit the places I like to see, do the things I like to do, and spend time with the people important to me.

1 2 3 4 5 6 7 8 9 10

SUBTOTAL

## Return on health

I've been able to maintain my health without financial stress.

1 2 3 4 5 6 7 8 9 10

I regularly confirm the status of my physical health and overall well-being with my doctor(s).

1 2 3 4 5 6 7 8 9 10

SUBTOTAL

## Return on relationships

My relationships have not been adversely affected by money matters.

1 2 3 4 5 6 7 8 9 10

I can afford to take care of the people I want to help.

1 2 3 4 5 6 7 8 9 10

SUBTOTAL

## Return on purpose

I am living my life "on purpose."

1 2 3 4 5 6 7 8 9 10

I feel I am able to live and give generously with my time, talents, and/or finances.

1 2 3 4 5 6 7 8 9 10

SUBTOTAL

## Return on freedom

My money has been utilized in ways to help me free my time.

1 2 3 4 5 6 7 8 9 10

I feel freedom in my work, relationships and how I live my life.

1 2 3 4 5 6 7 8 9 10

SUBTOTAL

## Return on security

I feel secure about my current financial situation.

1 2 3 4 5 6 7 8 9 10

I feel confident about my financial future.

1 2 3 4 5 6 7 8 9 10

SUBTOTAL